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Julie Ann B. Domino-Pablo  Contact Person  (02) 5317-1000  Company Telephone Number															
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### **SECURITIES AND EXCHANGE COMMISSION**

# SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

2. SEC Identification Number <u>CS200801099</u>	3. BIR Tax Identification No. <u>006-960-000</u>					
SAN MIGUEL GLOBAL POWER HOLDINGS CORP.  Exact name of issuer as specified in its charter						
Philippines     Province, country or other jurisdiction of incorporation	6. (SEC Use Only) Industry Classification Code:					
7. 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Pasig City, Metro Manila Address of principal office	<u>Ugong,</u> <u>1604</u> Postal Code					
8. <u>(02) 5317-1000</u> Issuer's telephone number, including area code						
9. N.A. Former name or former address, if changed	since last report					
10. Securities registered pursuant to Sections 8 RSA	and 12 of the SRC or Sections 4 and 8 of the					
Php 15 Billion worth of Fixed Rate Bonds Php 20 Billion worth of Fixed Rate Bonds Php 15 Billion worth of Fixed Rate Bonds Php 30 Billion worth of Fixed Rate Bonds Php 40 Billion worth of Fixed Rate Bonds	issued in December 2017 issued in August 2018 issued in April 2019					
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of June 30, 2023)					
Common Shares Consolidated Total Liabilities (in Thousands	1,250,004,000 Php 430,410,265					

SEC Form 17-C December 2003

1. 13 November 2023

Date of Report (Date of earliest event reported)

# 11. Indicate the item numbers reported herein: <u>Item 9</u>

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 13 November 2023, the Board approved the following matters, among others:

- a. the approval of the Financial Performance and Financial Position of the Corporation as of 30 September 2023, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q to be filed on 14 November 2023;
- b. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities which the Corporation issued on 09 June 2021, amounting to USD18,626,683, plus applicable taxes, payable on 09 December 2023;
- c. the capital security distribution to holders of the USD600 Million Senior Perpetual Capital Securities which the Corporation issued on 21 January 2020, amounting to USD16,910,104.50, plus applicable taxes, payable on 21 January 2024;
- d. the opening for subscription of all its unissued shares and the subscription by San Miguel Corporation (the parent company of the Corporation) of 720,000,000 shares of the Corporation (the "Subject Shares") at a subscription price of Php30.00 per share or a total subscription amount of Php21,600,000,000.00, to be fully paid on or before 31 December 2023; and
- e. the approval of the adoption of various amended company policies of the Corporation.

The Corporation further reports that on even date, the Corporation and SMC executed the Subscription Agreement covering the subscription by SMC of the Subject Shares.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 13 November 2023.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary and Compliance Officer